

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

SEARS HOLDINGS CORPORATION, *et al.*,  
Debtors.

Chapter 11

Case No. 18-23538 (RDD)  
(Jointly Administered)

CERTIFICATE OF SERVICE

I, Richard V. Conza, an attorney admitted to practice in the State of New York,  
and the Managing Attorney of the firm of Cleary Gottlieb Steen & Hamilton LLP, hereby certify  
that:

On the 18<sup>th</sup> day of March, 2019, the Transform Holdco LLC's Response to Debtors' (1) Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property and Reply in Further Support of its Motion to Assign Matter to Mediation; Declaration of Lewis J. Liman in Support of Transform Holdco LLC's Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property and Reply in Further Support of its Motion to Assign Matter to Mediation with Exhibits; Declaration of Joseph Lanzkron in Support of Transform Holdco LLC's Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property and Reply in Further Support of its Motion to Assign Matter to Mediation; the Declaration of Lewis J. Liman in Support of Transform Holdco LLC's Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property and Reply in Further Support of its Motion to Assign Matter to Mediation with Exhibits; the Declaration of Andrew D. Hede in Support of Transform Holdco

LLC's Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property and Reply in Further Support of its Motion to Assign Matter to Mediation\_were served by Federal Express and by email, as indicated, upon:

**BY FEDERAL EXPRESS**

Attn: Stephen Sitley Esq., Luke J. Valentino, Esq.  
c/o Sears Holdings Corporation  
3333 Beverly Road  
Hoffman Estates, IL 60179

Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Esq.,  
Garrett A. Fail, Esq., and Sunny Singh, Esq.  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153

Attn: Paul Schwartzberg, Esq.  
Office of the United States Trustee for Region 2  
201 Varick Street  
Suite 1006  
New York, New York 10014

Attn: Paul D. Leake, Esq., Shana A. Elberg, Esq.,  
George R. Howard, Esq.  
Skadden, Arps, Slate, Meagher & Flom LLP  
4 Times Square  
New York, NY 10036

Attn: Marshall S. Huebner, Esq., and  
Eli J. Vonnegut, Esq.  
Davis Polk & Wardell LLP  
450 Lexington Avenue  
New York, NY, 10017

Attn: Eric R. Wilson, Esq. and  
Benjamin D. Feder, Esq.,  
Kelley Drye & Warren LLP  
101 Park Avenue  
New York, NY 10178

Attn: Edward M. Fox, Esq.  
Seyfarth Shaw LLP  
620 Eighth Avenue  
New York, NY 10018

Attn: James Gadsden, Esq.  
Carter Ledyard & Milburn LLP  
2 Wall Street  
New York, NY 10005

Attn: Brian A. Raynor, Esq.  
Locke Lord LLP  
111 South Wacker Drive  
Chicago, IL 60606

Attn: Philip C. Dublin, Esq., Ira Dizengoff, Esq.,  
and Sara Lynne Brauner, Esq.  
Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
New York, NY 10036

**BY EMAIL**

jacqueline.marcus@weil.com  
ray.schrock@weil.com  
sunny.singh@weil.com  
garrett.fail@weil.com  
luke.valentino@searshc.com  
stephen.sitley@searshc.com  
paul.schwartzberg@usdoj.gov  
richard.morrissey@usdoj.gov  
paul.leake@skadden.com  
shana.elberg@skadden.com  
george.howard@skadden.com  
eli.vonnegut@davispolk.com  
marshall.huebner@davispolk.com  
ewilson@kelleydrye.com  
bfeder@kelleydrye.com

emfox@seyfarth.com  
gadsden@clm.com  
braynor@lockelord.com  
idizengoff@akingump.com  
aquareshi@akingump.com  
sbrauner@akingump.com  
pdublin@akingump.com

Dated: New York, New York  
March 21, 2019

A handwritten signature in black ink, appearing to read 'R. Conza', is written over a horizontal line.

Richard V. Conza